



Năng Lực Quốc Tế. Lợi Thế Địa Phương

SOCIALIST REPUBLIC OF VIETNAM  
Independence – Freedom - Happiness

No: /VCBF

Hanoi, 19 September 2013

## ANNOUNCEMENT OF FUND CERTIFICATE ISSUANCE TO THE PUBLIC

(Fund Certificate Initial Public Offering License No. 44/GCN- UBCK by the Chairman of State Securities Commission of Vietnam dated 16/09/2013)

### 1. Information about the Fund Management

#### VIETCOMBANK FUND MANAGEMENT

(Hereinafter called "VCBF")

- Establishment and Operation License No. 06/UBCK-GPHDQLQ by SSC dated 02/12/2005
- Head Office: 15<sup>th</sup> Floor, Vietcombank Tower, 198 Tran Quang Khai, Hoan Kiem, Hanoi, Vietnam
- Tel: (84 -4) 3936 4540 Fax : (84-4) 3936 4542

### 2. Services Provider for supervisory service, custodian service, transfer agent service and fund administration service

Service Provider: Deutsche Bank AG, Ho Chi Minh City Branch, Vietnam

- Estblishment and operation license : No. 20/NH-GP by State Bank of Vietnam dated 28/06/1995
- Certificate of registration of the securities depository No. 09/GPHĐLK by SSC dated 16/10/2000.
- Head office: 14 Fl., Saigon Centre, 65 Le Loi, Dist. 1, Ho Chi Minh City, Vietnam
- Tel: (84-8) 2699 9000 Fax number : (84-8) 3824 4602

### 3. Offering Fund Certificate

- Name of the Fund : **VCBF TACTICLA BALANCED FUND (VCBF-TBF)**
- Type of Fund: Open Ended Public Fund
- Name of the Fund in English: **VCBF TACTICAL BALANCED FUND (VCBF-TBF)**
- Abbreviate Name: **VCBF-TBF**
- Operation Period: indefinite
- Total estimated fund certificate offering: not lower than 5,000,000 (five million) Fund Units
- Par value of Fund Unit: 10,000 VND per Fund Unit
- Total estimated mobilized capital: not less than VND50 billion
- Maximum number of Fund Units for the Fund (if any): indefinite
- IPO price of Fund Unit: According to the size of subscriptions as follow:

Size of Subscriptions – Vietnam Dong	Fund Unit price (VND/ Fund Unit)
VND1,000,000 to VND500,000,000	10,160
More than VND500,000,000 to VND1,000,000,000	10,120
More than VND1,000,000,000 to VND10,000,000,000	10,080
More than VND10,000,000,000 to VND20,000,000,000	10,040
More than VND20,000,000,000	10,000



- Minimum initial investment: VND5,000,000 (Five million Vietnam Dong)
- Minimum additional investments: VND1,000,000 (One million Vietnam Dong)
- **Duration for registration of subscriptions: From 8.00am - 14/10/2013 to 16.30 - 29/11/2013**

**Note:** Pursuant to the Decision of VCBF, the above duration for registration of subscription can end earlier under the following conditions:

- (i) at least 100 (one hundred) non-professional securities investors in the Fund; and
- (ii) Total subscription size is not less than VND50,000,000,000 (Fifty billion Vietnam Dong); and
- (iii) The duration for registration of subscription is not less than 20 trading days from 14/10/2013.

#### 4. Locations for receipt of Fund Units subscription registration and disclosure of Fund's Prospectus

##### 4.1 Issuance Representative

###### VIETCOMBANK FUND MANAGEMENT

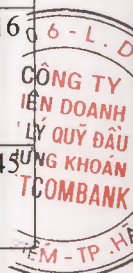
- Head Office: 15<sup>th</sup> Floor, Vietcombank Tower, 198 Tran Quang Khai, Hoan Kiem, Hanoi, Vietnam
- Tel: (84 -4) 3936 4540 Fax : (84-4) 3936 4542

##### 4.2 Distribution Agents and Official Transaction Acceptance Points

NO.	Official Transaction Acceptance Points	Address	Contact
1	Saigon Securities Joint Stock Company – Head Office	72 Nguyen Hue, District 1, Ho Chi Minh City	Tel: (84-4) – 3824 2897 Fax: (84-4) – 3824 2997
2	Saigon Securities Joint Stock Company – Hanoi Branch	1C, Ngo Quyen, Hoan Kiem, Hanoi, Vietnam	Tel: (84-4) – 3936 6321 Fax: (84-4) – 3936 6311
3	Vietcombank Securities Ltd – Head Office	12th Floor, VCB Tower, 198 Tran Quang Khai, Hoan Kiem, Hanoi, Vietnam	Tel: (84-4)-3936 6990 Fax: (84-4)-3936 0262
4	Vietcombank Securities Ltd – Ho Chi Minh City Branch	1 <sup>st</sup> Floor, Green Star Building, 70 Pham Ngoc Thach, Ward 6, District 3, Ho Chi Minh City, Vietnam	Tel: (84-8)-3820 8116 Fax: (84-8)-3820 8117
5	Vietnam Joint Stock Commercial Bank for Foreign Trade of Vietnam – Ho Chi Minh Branch	10 Vo Van Kiet, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City, Vietnam	Tel: (84-8)-3829 7245 Fax: (84-8)-3829 7228

##### 4.3 Locations for disclosure of Fund's Prospectus

NO.	Where to get Prospectus	Address	Contact
1	Vietcombank Fund Management – Head Office	15 <sup>th</sup> Floor, Vietcombank Tower, 198 Tran Quang Khai, Hoan Kiem, Hanoi, Vietnam	Tel: (84-4) 3 936 4540 Fax: (84-4) 3 936 4542
2	Vietcombank Fund Management – Ho Chi Minh City Branch	14 <sup>th</sup> Floor, Centec Building, 72 – 74 Nguyen Thi Minh Khai, District 3, Ho Chi Minh City, Vietnam	Tel: (84-8) 3 827 0750 Fax: (84-8) 3 827 0751
3	Saigon Securities Joint Stock Company – Head Office	72 Nguyen Hue, District 1, Ho Chi Minh City, Vietnam	Tel: (84-4) – 3824 2897 Fax: (84-4) – 3824 2997





4	Saigon Securities Joint Stock Company – Hanoi Branch	1C, Ngo Quyen, Hoan Kiem, Hanoi, Vietnam	Tel: (84-4) – 3936 6321 Fax: (84-4) – 3936 6311
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## 5. Instruction for subscription registration of VCBF-TBF Fund Units

First-time investors need to complete the Application Form to buy Fund Units which is available from authorized Distribution Agents or Official Transaction Acceptance Points as in the Item 4.2 of this Announcement. All payments are made in Vietnam Dong and by direct transfer to the Fund's account at Supervisory Bank detailed as follow:

### Beneficiary: VCBF Tactical Balanced Fund

Account Number at Distribution Agents of Saigon Securities Joint Stock Company : 1020536- 03-1  
Account Number at Distribution Agents of Vietnam JSC Bank for Foreign Trade of Vietnam: 1020536- 03-2  
Account Number at Distribution Agents of Vietcombank Securities Ltd : 1020536- 03-3

**Name of the Bank: Deutsche Bank AG, Ho Chi Minh City Branch, Vietnam**

**Amount of subscription:**

**Note for payment:**

[Name of Investor] [ID/Passport/Business License No.] [Fund name] at [name of Distributor] (For the local Investors)  
[Name of Investor] [ID/Passport] [trading code] [Fund name] at [name of Distributor] (For the international Investors)

Please contact Distribution Agents for detailed instructions or for any questions regarding to the subscription of VCBF-TBF Fund Units.

We hereby take all responsibilities for the accuracy and truthfulness of the information contained in this announcement.

**FUND MANAGER**



**Avinash Deepak Satwalekar**  
**Chief Executive Officer**

